



RECOGNITION COUNTS (RC) – REFERRAL PROCESS WALKTHROUGH

SUMMARY

Referral Staff meets with a client and believes a loan would be the right option for them and decides to refer them to SEED

- 1. Referral Staff logs-in (SEED provides temporary username and password), obtains and gives a Registration Code to the client. Provide the client with a Registration Guide ad a User Guide.
- Client registers using that code and completes their online Career Action Plan
- Referral Staff receives an automatic email notification once the client submitted the CAP
- Referral Staff logs-in, reviews the CAP following the <u>Referral Checklist</u> provided on the Recognition Counts website and discusses, if needed, options with client - Staff clicks YES / NO to recommend or not the CAP to be considered by SEED

DETAILS

Step 1. Logging in and generating Registration Codes for new clients:



You will be taken to the login page:





Login

Please fill out the following form with your login credentials:

	If you always use the same computer, check
	"Remember me next time" (you won't
Password *	need to login every time you access the
	page).
rgot Password?	
am using a public computer	Default is: I'm using a public computer you
emember me next time	will be logged out automatically after 30
inder me next time	minutes of inactivity
Login	

Enter the login information you received from SEED and you will be taken to the Recognition Counts Dashboard.

RESTART Hello,	g <u>out</u>
Loans for Skilled Immigrants	le
Abilities & Realizing Talents	
Dashboard Registration Codes Loan Calculator Glossary Case Studies	
Client Last Name Client First Name CAP Submission Last Updated CAP Status CAP Details	;
Jan 12, 2015 May 09, 2019 Approved View	
Mar 15, 2023 Mar 28, 2023 Approved View	
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Click on Registration Codes

You will be taken to the summary page of all registration codes you have assigned, if any.

		COGNITION UNTS	Seed WINNIPEG INC.	Supporting Employment & Economic Development	
RECOGN Counts Loans for Skilled I		Recognizing Edu	TAR cation, Skills, Trainin	Guides and Forms	Logo Update Profile
Dashboard R	egistration Code		Glossary Case Studie	s	
Generate Regis	tration Code	Client Last Name	Client First Na	ame Date	e Created
f00b4	Yes				13, 2023
cd65e	Yes				10, 2019

Click on *Generate Registration Code* and you will see the new Registration Code created. Provide this code to the client.

As soon as the client registers, it will be automatically assigned to the staff that generated the code as shown below.

COUN	GNITION NTS killed Invirigrants	RES Recognizing Ed Abilities 8		lls, Training,	Hello, - Guides and Forms	f <u>Log</u> Update Profile
Dashboard	Registration Codes	Loan Calculator	Glossary	Case Studies		
502e has been suc	ccessfully created.					
	gistration Code					
		Client Last Name		Client First Name	Dat	e Created





Once the client logs in using this registration code and submits a CAP for you to review, you will get an email notifying you to review a new CAP. You will also be able to access it from the Dashboard where you can see the CAP details by hitting *view*.

RECOGNITIO COUNTS Loars for Skilled Innrigra	nts	RES Recognizing Ed Abilities 8	ucation, S	skills, Trai	Gu	Hello, lides and Forms	Log Update Profile
Dashboard Regis	tration Codes	Loan Calculator	Glossary	Case St	udies		
Client Last Name	Client F	ïrst Name	CAF	Submission	Last Updated	CAP Status	CAP Details
			Jan	12, 2015	May 09, 2019	Approved	View
							View

Step 2. Reviewing and submitting the client's CAP to Recognition Counts

Once you received the automatic email notification that a CAP has been submitted, login again, review the CAP following the <u>Referral Checklist</u> and click on **YES / NO**

Note:

You can add comments, highlights or concerns about that CAP and/or client. The client will not see the notes. These are meant to help Recognition Counts staff to have a better understanding of the client's plan.



If you have any question about the online process or referring clients to SEED, contact: Recognition Counts Loan Coordinator (204) 927-9937 jeff@seedwinnipeg.ca Recognition Counts Program Manager (204) 594-0549 <u>sandra@seedwinnipeg.ca</u> Recognition Counts website: <u>www.recognitioncounts.ca</u>