

Money Management Training Participant Form

Participant Information									
Name:	First			Middle Initial	Last				
Gender:	☐ Female	☐ Male	☐ Transgen	der Date	e of Birth	M M	D D	Year	YY
Address:	Apartment Number	er House Numl	per & Street						
Phone:	City		Pro	vince			Pos	tal Code	
Email:	Home		Work			Ce	Il Phone / Me	ssages	
	Do you id	lentify as any	of the follow	ing? Please	check all	that app	ply to yo		
☐ Abo ☐ Méti ☐ Inuit	riginal Nor is	st Nations Stan-Status	☐ Came ☐ Visible Asian Carib	e to Canada e to Canada e Minority (fo i, South Ame bean, Africa	as a Refu or example erican,	gee	☐ Pe wit	uth at Ris rson Livir h a Disab -offender BTTQ	ng pility
Family Ma Sir	arried	☐ Common-L☐ Divorced☐ Widowed	-a vv	many adults	•				
Do you	receive Er	mployment and	d Income Assi	stance (EIA)	? □Y	'es	□No		
Do you currently have an account at a bank or credit union? ☐ Yes ☐ No									

Privacy and Consent						
SEED Winnipeg will keep private all the information in this application. SEED will not sell or trade your information to other people or organizations. Any time we need to share your information with someone else, we will get your written or verbal consent first. For more information, please ask for a copy of our Privacy Policy.						
Privacy Consent: When you sign below, you give SEED Winnipeg permission to collect and keep the information in this form. Your signature also means that you understand SEED Winnipeg's Privacy Policy and agree to it.						
Certification: By signing below, I certify that all the information I have given in this form is accurate and complete to the best of my knowledge.						
Signature	Date					

Staff Use Only					
Data Entry	Staff Initials				



Money Stories Training Intake Information

as a

Name:
Please provide the following information to ensure the right supports are in place for you participant in the Money Stories Training Program.
1. Do you currently have a birth certificate?
☐ Yes - If yes, who has it?
□ No
2. Do you currently have a Social Insurance Number?
☐ Yes - If yes, who has it?
□ No
3. Do you currently have a bank account?
Yes - If yes, do you currently use your bank account?
☐ Yes
□ No – If no, why not?
□ No - If no, would you like to open a bank account?
□ Yes
□No
4. Upon completion of the Money Stories Training Program, would you be interested in any of the following opportunities (please check all that apply to you):
☐ Saving Circle Asset Building Program
SEED Winnipeg Summer Junior Facilitator Program